

CEWS – TEMPLATES

NOVEMBER 8, 2017

Questions & Answers

1. In the favorites manager, can you add a FOLDER as favorite? it seems that i can only add folder to favorite from file explorer not from the favorite manager, or if i try to replace a report with folder?

- You can only add files, not folders, as a favorite from Favorites Manager.

2. Format painter does not adjust row height nor column width. Is there a way to copy those attributes onto another row or column?

- At this point, there is no way to adjust the row height or column width by copying from an existing one. You can set a default column width within template studio as a workaround.

3. Do you have anything material on learning the basics of MDX?

- Prophix doesn't have any specialized courses in learning MDX, however you can visit Microsoft's website to learn more.
- <https://docs.microsoft.com/en-us/sql/analysis-services/multidimensional-models/mdx/mdx-query-the-basic-query>

4. How do i set up my documents so that it opens in an expanded mode [instead of collapsed mode - which is the current default?]

- You can right click on any given template studio file in document explorer and select either data entry mode or report mode. These modes will show the expanded form of dynamic members.
- Alternatively you can convert to resulting members in "select members" menu in your component tray. However, by doing this you lose any dynamic formatting you have made.

5. One must use ALL dimensions, each at least once. Where I use a dimension more than once, what is the maximum number of times can I use a dimension in my report?

- This would depend on the dimension you are referencing. Dimensions like time allow you to split what you're referencing into months and years, while dimensions like versions can only exist in one of the 3 sections.
- You may also use dimensions multiple times in the same data view by using alternate hierarchies. Again, you can only have one hierarchy of the dimension exist at a time in one of the 3 sections.

- 6. Is there a way to change default - e.g. default member in a dimension?**
 - Yes, there is a way to change the default member in a dimension. It is under the Options window in the dimension you are looking to change.

- 7. Is there a way that we can move the existing starting point of a data view in template studio to another NEW starting point in template studio?**
 - By right clicking on either the rows or columns in the component tray within template studio, you can change the members being referenced. However keep in mind this may lead to some template formatting loss.

- 8. Is it possible to change the default height of the page section that one gets when you generate a report, so that I can have more numbers being displayed?**
 - To adjust your page height, you can do so by going to the Page Layout section of Template studio.

- 9. Colour - I need to use an existing colour onto the same report - e.g. the colour is initially applied to background but now I need to use the same colour in the font.**
 - The font colour button can be found beside the cell fill button.

- 10. Do u have tips and tricks when creating reports in the smart client template studio?**
 - Please refer to the examples 1 and 2 of the CEWS presentation for tips and tricks.

- 11. I need help with pulling Named Sets next to each other under “Time” to reflect Prior Month Actuals v/s Current Month Actuals in the drop downs.**
 - Please contact Prophix's Professional Services team or your account manager to schedule time with a consultant regarding this inquiry.

- 12. How would u make a BLANK row print only if certain criterion is met, i.e. print it when there is data but do not print it when there is NO data?**
 - By right clicking on the data view in your component tray select properties.
 - Then select the middle tab and check off the exclude missing rows box.

- 13. I only use smart client, but the file is saved as template studio and not template studio classic?**
 - If you are using a prior version of Prophix, all template studio files are still called template studio files. The prior version of Prophix do not have this distinction between Template Studio and Template Studio Classic. Please login to your support account to see the latest release. You will need to upgrade to the latest version to see this distinction.